

Robert Reid**BComm (Acc & FP)****CWP Solutions Pty Ltd | ABN 63 143 638 153**

If you would like to make an appointment, please contact my office on:

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Authorised Representative Number: 1271840
Version: 14/02/2025

Qualifications and experience

Robert Reid has completed a Bachelor of Commerce majoring in Financial Planning and Accounting.

He began his journey at CWP Solutions during his studies and has continued his path of assisting clients to meet both short and long-term goals over the years.

Robert is focused on delivering exceptional customer service to clients and providing holistic financial advice to both grow and protect his client's wealth.

He believes that educating clients and creating a long-term financial plan ensures clients remain on track with their goals and increases their financial awareness throughout the various stages of their life.

CWP Solutions Pty Ltd (ABN 63 143 638 153) (ASIC no 376428) is a Corporate Authorised Representative of Wealth Services Partners Pty Ltd (ABN 92 652 222 261) an Australian Financial Services Licensee (AFSL 535126).

Areas of advice

Robert Reid is an Authorised Representative of Wealth Services Partners and is authorised to provide financial planning advice in the following areas:

- Wealth creation
- Retirement planning
- Investments
- Personal life insurance
- Superannuation
- Corporate superannuation
- Centrelink planning
- Cash flow planning
- Basic deposit products
- Government debentures, stocks or bonds
- Managed investment schemes (managed funds) and investor directed portfolio services
- Retirement savings accounts
- Securities, including shares
- Superannuation products
- Life insurance and risk products

Robert Reid, as an employee of CWP Solutions Pty Ltd, receives a salary and standard employment benefits.